

OCEAN TECH ENGINEERING CONSULTANCY SERVICE

OTECS

Er. Gaurav Semwal (Director)
Chartered Engineer (M-147578-3)
Approved Valuer (F: 23210)
B.E. (Mech.), MIE, FIV, LM-UA-36

Reg. No. 2318-18
E-mail : oceantech0704@gmail.com
Web site: www.otechconsultancy.com
Mob: 9568680880, 9997907631

Ref No. OTECS/34/EDL147/157

Dated: 18-12-2023

CHARTERED ENGINEER CONSENT

To,

The Board of Directors

EPACK Durable Limited
61-B, Udyog Vihar, Surajpur
Kasna Road, Greater Noida
Noida 201306
Uttar Pradesh, India

Axis Capital Limited

1st Floor, Axis House
C-2 Wadia International Centre
P. B. Marg, Worli
Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited

One BKC, Tower C
15th Floor, Unit No. 1511
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Maharashtra, India

ICICI Securities Limited

ICICI Venture House
Appasaheb Marathe Marg
Prabhadevi
Mumbai 400 025
Maharashtra, India



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(Axis Capital Limited, DAM Capital Advisors Limited, ICICI Securities Limited and any other book running lead managers which may be appointed in relation to the Offer are collectively referred to as the "Book Running Lead Managers")

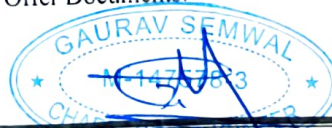
Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares"), of EPACK Durable Limited (the "Company") comprising a fresh issue of Equity Shares by the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company ("Offer for Sale" and together with the Fresh Issue, the "Offer")

Dear Ladies and Gentlemen,

I Gaurav Semwal confirm that I am duly registered as a Chartered Engineer with the Institution of Engineers (India) (Membership No. M-147578-3), at the request of the Company, carrying out an independent verification for certifying certain information identified in relation to the Company's manufacturing facilities, including [products manufactured at the manufacturing facilities of the Company and installed capacity, actual production and capacity utilization of the manufacturing facilities of the Company], the details of which appear in the certificate(s) issued by us in this regard.

With respect to the certificate(s) issued by me, I consent to be disclosed as a "Independent Chartered Engineer" in red herring prospectus proposed to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("Registrar of Companies") and thereafter with the Securities and Exchange Board of India ("SEBI"), BSE Limited and National Stock Exchange of India Limited (collectively "Stock Exchanges") and prospectus proposed to be filed with the Registrar of Companies and thereafter with SEBI and the Stock Exchanges ("Prospectus"), as well as in any publicity or marketing materials, research reports, presentations, press releases, media releases or any other documents or material in relation to the Offer (the "Offer Documents").

Further, I hereby accord my no-objection and my irrevocable and unconditional consent to be named as an "expert" in terms of Section 2(38) of the Companies Act, 2013, as amended, in the Offer Documents. In addition, the following details in respect of us may be disclosed in the Offer Documents:



Dehradun Office -Haripur, Near Jal Nigam Office, Nawada, Dehradun-248005
Delhi Delhi- S-505 Flat No.2F S/F School block Shakarpur Near Manukamna Mandir,
Laxmi Nagar, Delhi-110092

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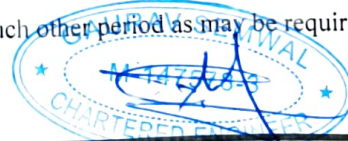
Name	OCEAN TECH ENGINEERING CONSULTANCY SERVICE
Address	HARIPUR, NEAR JAL NIGAM OFFICE, NAWADA, DEHRADUN-248005
Telephone Number	9568680880, 8077156530
Fax Number	NA
E-mail	oceantech0704@gmail.com , gauravsemwal1401@gmail.com
Website	www.otechconsultancy.com
Membership No.	M-147578-3

I confirm that I am independent with no direct or indirect interest in the Company, and that I am not, and have not been engaged in or interested in the formation or promotion or in the management of the Company.. Further, I am not in any way connected with or related to the Company, its promoters, members of promoter group, its directors, its key managerial personnel or senior managerial personnel and are not related parties in accordance with applicable accounting standards.

I confirm that the information in this letter is true, fair, correct, accurate and I further confirm that this letter does not contain any untrue statement of a material fact or omit to state a material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in the above information contained in this letter in writing to the Company and Book Running Lead Managers until the date on which the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from me, the Book Running Lead Managers, the Company and the legal advisors to each of the Company and Book Running Lead Managers can assume that there is no change to the above information until the date on which the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This letter may be relied upon by the Book Running Lead Managers, the Company and legal counsels appointed pursuant to the Offer and may be submitted to the Stock Exchanges and any other regulatory or statutory authority in respect of the Offer. I also consent to the inclusion of this letter as a part of the "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public inspection from the date of filing of the RHP until the Bid/Offer Closing Date or such other period as may be required.



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I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I agree to keep the information regarding the proposed Offer and the contents of this letter strictly confidential. I represent that my execution, delivery and performance of this letter has been duly authorized by all necessary action (corporate or otherwise).

All capitalized terms used but not defined herein would have the same meaning as is attributed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Ocean Tech Engineering Consultancy Service**

Authorized signatory

Name: Gaurav Semwal

Registration Number: M-147578-3

Cc:

Domestic Legal Counsel to the Company

Khaitan & Co.

Max Towers,

7th & 8th Floors,

Sector 16B Noida

Gautam Buddha Nagar 201 301

Uttar Pradesh, India



Domestic Legal Counsel to the Book Running Lead Managers

Dehradun Office -Haripur, Near Jal Nigam Office, Nawada, Dehradun-248005
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Shardul Amarchand Mangaldas & Co

Amarchand Towers, 216,
Okhla Industrial Estate Phase III,
New Delhi 110 020
India

23rd Floor, Express Towers,
Nariman Point,
Mumbai 400 021,
Maharashtra, India



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The Institution of Engineers (India) ⁰²⁶¹⁶⁵

M-147578-3



By virtue of Qualification, Professional training and Corporate Membership of this Institution

GAURAV SEMWAL

OF

MECHANICAL ENGINEERING DIVISION

is hereby authorised to use the style and title of

Chartered Engineer [India]

Dated this Second day of January 2014

Dated 02/01/2014

[Signature]
Secretary and Director General

