

**CONSENT LETTER**

Date: 18 December, 2023

To:

**The Board of Directors**

**EPACK Durable Limited** (Formerly known as EPACK Durable Private Limited and EPACK Durables Solutions Private Limited)

61-B, Udyog Vihar, Surajpur  
Kasna Road, Greater Noida  
Noida, Gautam Buddha Nagar – 201 306  
Uttar Pradesh, India

Dear Sir(s),

**Re: Proposed initial public offering of equity shares (the “Equity Shares”) of EPACK Durable Limited (Formerly known as EPACK Durable Private Limited and EPACK Durables Solutions Private Limited) (the “Company” and such offering, the “Offer”)**

We hereby accord our no-objection and consent to our name being inserted as an “expert” as defined under Section 2(38) of the Companies Act, 2013 and the report titled “Project Report for Bhiwadi & Sri City Expansion” dated 18 December, 2023 (“**Report**”) as annexed as **Annexure A** hereof and its contents or any extract thereof and the following details about us in the red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) intended to be filed by the Company with the Registrar of Companies, Uttar Pradesh at Kanpur (“**RoC**”), and thereafter with Securities and Exchange Board of India (“**SEBI**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any publicity material, press release, presentation or any other documents or materials in relation to the Offer (collectively, the “**Offer Documents**”).

We are experts in relation to the scope and contents of the Report and we are duly qualified to issue this Report.

The following details with respect to us may be disclosed in the Offer Documents:

Name: Kayron Technologies (OPC) Private Limited  
Firm Registration Number: 09AAHCK6315N1Z2  
Address: Plot No. 116, Udyog Vihar, Ecotech-II, Greater Noida, U.P. 201306  
Tel: + 91 9811354273  
Email: [kayrontechnologies@gmail.com](mailto:kayrontechnologies@gmail.com)

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company or its subsidiary.

We confirm that we are independent and neither the Company, nor its directors, promoters and selling shareholders participating in the Offer, nor BRLMs (*defined hereinafter*), is a related party to us as per the definition of “related party” under the Companies Act, 2013, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, each as amended, as on the date of this letter.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required/or for the records to be maintained by the BRLMs (*defined hereinafter*) in connection with the Offer.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this consent letter.

We undertake to keep strictly confidential the details of the proposed capital raising options, the engagement letter and this consent letter.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“BRLMs”) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal advisors, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter and the Report titled Detailed Project Report for Bhiwadi & Sri City Expansion as a part of “Material Contracts and Documents for Inspection” in connection with the Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date or such other period as may be required.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal advisors appointed by the Company and the BRLMs, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

**For Kayron Technologies (OPC) Pvt. Ltd.**

  


Name: Rohit Arora  
Designation: Director  
Place: Noida

**Encl.:**

1. **Project Report for Bhiwadi & Sri City Expansion dated 18<sup>th</sup> December, 2023.**

**CC:**

**Axis Capital Limited**

8<sup>th</sup> Floor, Axis House  
C-2, Wadia International Centre  
P.B. Marg, Worli  
Mumbai 400 025  
Maharashtra, India

**DAM Capital Advisors Limited**

One BKC, Tower C, 15<sup>th</sup> Floor  
Unit No. 1511, Bandra Kurla Complex  
Bandra (East), Mumbai – 400 051  
Maharashtra, India

ICICI Venture House  
Appasaheb Marathe  
the Marg, Prabhadevi  
Mumbai 400 025  
Maharashtra, India

**Legal Counsel to the Company**

**Khaitan & Co**

Max Towers  
7<sup>th</sup> & 8<sup>th</sup> Floors  
Sector 16B Noida  
Gautam Buddh Nagar 201 301  
Uttar Pradesh, India

**Legal Counsel to the Book Running Lead Managers**

**Shardul Amarchand Mangaldas & Co**

Amarchand Towers  
216, Okhla Industrial Estate Phase III  
New Delhi 110 020, India