



# EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited and EPACK Durables Solutions Private Limited)  
Regd. Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306  
CIN: U74999UP2019PLC116048,  
Ph. No.: 0120-2569077, Email ID: info\_ed@epack.in, Website: www.epackdurable.com

**CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED BY THE BOARD OF DIRECTORS ("BOARD") OF EPACK DURABLE LIMITED (FORMERLY KNOWN AS EPACK DURABLE PRIVATE LIMITED) ("COMPANY") IN ITS MEETING HELD ON WEDNESDAY, JANUARY 10, 2024 THROUGH VIDEO CONFERENCING AT ITS CORPORATE OFFICE AT TR - 901, ALTF 142 NOIDA, 9TH FLOOR, PLOT NUMBER 21 AND 21A, SECTOR 142, NOIDA 201 304, UTTAR PRADESH**

## Approval of the Red Herring Prospectus

**"RESOLVED THAT** the red herring prospectus of the Company ("**RHP**") in respect of the initial public offer of equity shares of face value of ₹ 10 each ("**Equity Shares**") of the Company comprising a fresh issue of such number of equity shares aggregating up to ₹ 4,000.00 million ("**Fresh Issue**") and an offer for sale of up to 10,437,047 equity shares ("**Offered Shares**"), comprising of up to 1,172,976 equity shares by Bajrang Bothra, up to 666,798 equity shares by Laxmi Pat Bothra, up to 748,721 equity shares by Sanjay Singhania, and up to 748,721 equity shares by Ajay DD Singhania (collectively referred to as the "**Promoter Selling Shareholders**"), up to 286,351 equity shares by Pinky Ajay Singhania, up to 286,351 equity shares by Preity Singhania, up to 442,905 equity shares by Nikhil Bothra, up to 442,905 equity shares by Nitin Bothra, and up to 379,633 equity shares by Rajjat Kumar Bothra (collectively referred to as the "**Promoter Group Selling Shareholders**") and, up to 4,630,284 equity shares by India Advantage Fund S4 and up to 631,402 equity shares by Dynamic India Fund S4 US I (collectively referred to as the "**Other Selling Shareholders**"), and together with the Promoter Selling Shareholders and Promoter Group Selling Shareholders, the "**Selling Shareholders**", and such offer for sale of Equity Shares by the Selling Shareholders, the "**Offer For Sale**") at such price as may be determined in accordance with the book building process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), as placed before the Board and containing the requisite information as prescribed by the SEBI ICDR Regulations, the Companies Act, 2013 read with the rules made thereunder, each as amended, or any statutory modification(s) or re-enactment(s) thereof and other applicable laws and regulations, and pursuant to the receipt of interim and final observations from Securities and Exchange Board of India ("**SEBI**") and the in-principle approvals dated October 6, 2023, received from BSE Limited and National Stock Exchange of India Limited, be and is hereby approved for filing with the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), the SEBI, the BSE Limited and the National Stock Exchange of India Limited (collectively the "**Stock Exchanges**") and such other authorities or persons as may be required and is taken on record.

**RESOLVED FURTHER THAT** the IPO Committee, as constituted, be and is hereby authorised to make any further or subsequent alterations, additions, omissions, variations, deletions, amendments or corrections to the RHP, if any, and to finalise the RHP, and to submit the RHP with the RoC and thereafter submit the same with SEBI, BSE Limited and the National Stock Exchange of India Limited and such other authorities or persons as may be required, as it, in its sole and absolute discretion deems fit, and the making of such alterations, additions, omissions, variations, deletions, amendments or corrections will be deemed to have been approved by the Board of Directors.



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**RESOLVED FURTHER THAT**, Mr. Bajrang Bothra (Chairman and Whole-Time Director), Mr. Ajay DD Singhania (Managing Director and CEO), Mr. Sanjay Singhania (Whole Time Director), Mr. Laxmi Pat Bothra (Director), Mr. Rajesh Kumar Mittal (Chief Financial Officer) and Ms. Esha Gupta (Company Secretary) be and are hereby severally authorised do all such acts, deeds, matters and things and execute all engagement letters, memoranda of understanding, agreements and such other documents as they may, in their sole and absolute discretion, deem necessary to implement the above resolution in relation to the RHP and the Offer, including but not limited to initialing and / or signing any corrections, changes, updates, deletions, amendments, etc. to the RHP as may be required, and to file the RHP with the RoC, SEBI, the Stock Exchanges and other regulatory bodies as may be required, along with submission of material contracts and documents for inspection listed in the RHP, as may be directed by the said authority in accordance with relevant provisions under the SEBI ICDR Regulations, Companies Act, 2013 and such other applicable laws.”

**CERTIFIED TO BE TRUE**  
For EPACK Durable Limited



**Esha Gupta**  
**Company Secretary**

Mem. No.: A23608  
Address: Flat No. 701, Tower A, Antriksh Golf View 2,  
Sector-78, Near 101 Metro Station, Noida,  
Gautam Buddha Nagar, Uttar Pradesh-201301

Date: January 10, 2024  
Place: Noida