



# EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306

Corporate Office: TR-901, AltF 142 Noida, 9<sup>th</sup> Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, Uttar Pradesh

CIN: U74999UP2019PLC116048,

Ph. No.: 0120-4522467, Email ID: info\_ed@epack.in, Website: www.epackdurable.com

**CERTIFIED TRUE COPY OF THE RESOLUTIONS PASSED BY THE BOARD OF DIRECTORS ("BOARD") OF EPACK DURABLE LIMITED (FORMERLY KNOWN AS EPACK DURABLE PRIVATE LIMITED) ("COMPANY") IN ITS MEETING HELD ON WEDNESDAY, JANUARY 24, 2024, AT 06:33 P.M. THROUGH VIDEO CONFERENCING AT ITS CORPORATE OFFICE AT TR - 901, ALTF 142 NOIDA, 9<sup>TH</sup> FLOOR, PLOT NUMBER 21 AND 21A, SECTOR 142, NOIDA 201 304, UTTAR PRADESH**

## Approval of the Prospectus

**"RESOLVED THAT** the prospectus dated January 24, 2024 in respect of the initial public offer of equity shares of face value of ₹ 10 each ("**Equity Shares**") of the Company [comprising a fresh issue of 17,391,304 equity shares aggregating to ₹ 4,000.00 million ("**Fresh Issue**") and an offer for sale of 10,437,047 equity shares ("**Offered Shares**") aggregating to ₹ 2,400.53 million, comprising of 1,172,976 equity shares aggregating ₹ 269.78 million by Bajrang Bothra, 666,798 equity shares aggregating up to ₹ 153.36 million by Laxmi Pat Bothra, 748,721 equity shares aggregating to ₹ 172.21 million by Sanjay Singhania, and 748,721 equity shares aggregating to ₹ 172.21 million by Ajay DD Singhania (collectively referred to as the "**Promoter Selling Shareholders**"), 286,351 equity shares aggregating to ₹ 65.86 million by Pinky Ajay Singhania, 286,351 equity shares aggregating up to ₹ 65.86 million by Preity Singhania, 442,905 equity shares aggregating to ₹ 101.87 million by Nikhil Bothra, 442,905 equity shares aggregating to ₹ 101.87 million by Nitin Bothra, and 379,633 equity shares aggregating to ₹ 87.32 million by Rajjat Kumar Bothra (collectively referred to as the "**Promoter Group Selling Shareholders**") and, 4,630,284 equity shares aggregating to ₹ 1,064.97 million by India Advantage Fund S4 and 631,402 equity shares aggregating to ₹ 145.22 million by Dynamic India Fund S4 US I (collectively referred to as the "**Investor Selling Shareholders**", and together with the Promoter Selling Shareholders and Promoter Group Selling Shareholders, the "**Selling Shareholders**", and such offer for sale of Equity Shares by the Selling Shareholders, the "**Offer For Sale**") (subject to finalization of the basis of allotment) and containing the requisite information, as prescribed under the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the Companies Act, 2013 read with the rules made there under, or any statutory modification(s) or re-enactment(s) thereof the applicable provisions, if any, and other applicable laws and regulations, tabled before the Board, be and is hereby approved ("**Prospectus**") and Mr. Bajrang Bothra (Chairman and Whole-Time Director), Mr. Ajay DD Singhania (Managing Director and CEO), Mr. Sanjay Singhania (Whole Time Director), Mr. Rajesh Kumar Mittal (Chief Financial Officer) and Ms. Esha Gupta (Company Secretary and Compliance Officer) be and are hereby jointly and severally authorized to date and deliver the same to the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), the Securities and Exchange Board of India ("**SEBI**"), the BSE Limited and the National Stock Exchange of India Limited (collectively, the "**Stock Exchanges**") and such other authorities or persons as may be required.

**RESOLVED FURTHER THAT** the international wrap dated January 24, 2024 of the Company which is placed before the Board in respect of the Offer, be and is hereby approved.

**RESOLVED FURTHER THAT** any amendment, supplement, corrigenda or notice to investors issued by the Company in relation to the international wrap and to the Prospectus that may be filed with the RoC, the SEBI, the Stock Exchanges or any other regulatory authority be and is hereby approved in accordance with applicable laws.



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**RESOLVED FURTHER THAT** Mr. Bajrang Bothra (Chairman and Whole-Time Director), Mr. Ajay DD Singhania (Managing Director and CEO), Mr. Sanjay Singhania (Whole Time Director), Mr. Rajesh Kumar Mittal (Chief Financial Officer) be and are hereby severally authorised to sign the Prospectus for and on behalf of the Company and to file the same with RoC, SEBI and such other authorities or persons as may be required under applicable laws.

**RESOLVED FURTHER THAT** Mr. Bajrang Bothra (Chairman and Whole-Time Director), Mr. Ajay DD Singhania (Managing Director and CEO), Mr. Sanjay Singhania (Whole Time Director), Mr. Rajesh Kumar Mittal (Chief Financial Officer) and Ms. Esha Gupta (Company Secretary and Compliance Officer), be and are hereby severally authorised to undertake necessary steps to implement the above resolutions and execute all such deeds, documents, agreements, forms, instruments and writings, and to do all such acts, deeds and things as may be required, necessary, expedient or incidental to give effect to the above resolution, and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions, including any amendment, supplement, corrigenda or notice to investors issued by the Company in relation to the international wrap and Prospectus that may be filed with the RoC, the SEBI, the Stock Exchanges or any other regulatory authority, as may be deemed fit and proper in the best interest of the Company in accordance with the applicable laws and regulations and in consultation with the legal advisors and the Book Running Lead Managers appointed in this regard.”

## **CERTIFIED TO BE TRUE**

For **EPACK Durable Limited**

**Esha Gupta**

**Company Secretary**

Mem. No.: A23608

Address: Flat No. 701, Tower A, Antriksh Golf View 2,  
Sector-78, Near 101 Metro Station, Noida,  
Gautam Buddha Nagar, Uttar Pradesh-201301

Date: January 24, 2024

Place: Noida