

CONSENT LETTER

Date: 23 January 2024

To:

The Board of Directors

EPACK Durable Limited (Formerly known as EPACK Durable Private Limited and EPACK Durables Solutions Private Limited)

61-B, Udyog Vihar, Surajpur
Kasna Road, Greater Noida
Noida, Gautam Buddha Nagar – 201 306
Uttar Pradesh, India

Dear Sir(s),

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of EPACK Durable Limited (Formerly known as EPACK Durable Private Limited and EPACK Durables Solutions Private Limited) (the “Company” and such offering, the “Offer”)

We hereby accord our no-objection and consent to our name being inserted as an “expert” as defined under Section 2(38) of the Companies Act, 2013 and the report titled “Project Report for Bhiwadi & Sri City Expansion” dated 23 January 2024 (“**Report**”) as annexed as **Annexure A** hereof and its contents or any extract thereof and the following details about us in the prospectus (“**Prospectus**”) intended to be filed by the Company with the Registrar of Companies, Uttar Pradesh at Kanpur (“**RoC**”), and thereafter with Securities and Exchange Board of India (“**SEBI**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any publicity material, press release, presentation or any other documents or materials in relation to the Offer (collectively, the “**Offer Documents**”).

We are experts in relation to the scope and contents of the Report and we are duly qualified to issue this

Report. The following details with respect to us may be disclosed in the Offer Documents:

Name: Kayron Technologies (OPC) Private Limited
Firm Registration Number: 09AAHCK6315N1Z2
Address: Plot No. 116, Udyog Vihar, Ecotech-II, Greater Noida, U.P. 201306
Tel: + 91 9811354273
Email: kayrontechnologies@gmail.com

We confirm that we are not, and have not been, engaged or interested in the formation or promotion or management of the Company or its subsidiary.

We confirm that we are independent and neither the Company, nor its directors, promoters and selling shareholders participating in the Offer, nor BRLMs (*defined hereinafter*), is a related party to us as per the definition of “related party” under the Companies Act, 2013, and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, each as amended, as on the date of this letter.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required/or for the records to be maintained by the BRLMs (*defined hereinafter*) in connection with the Offer.

This consent letter does not impose any obligation on the Company to include in any Offer Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this consent letter.

We undertake to keep strictly confidential the details of the proposed capital raising options, the engagement letter and this consent letter.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (“**BRLMs**”) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal advisors, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter and the Report titled Detailed Project Report for Bhiwadi & Sri City Expansion as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer in the Offer Documents.

This consent letter is for information and for inclusion (in part or full) in Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal advisors appointed by the Company and the BRLMs, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For **Kayron Technologies (OPC) Pvt. Ltd.**




Name: Rohit Arora
Designation: Director
Place: Noida

Encl.:

1. **Project Report for Bhiwadi & Sri City Expansion dated 23rd January, 2024.**

CC:

Axis Capital Limited

8th Floor, Axis House
C-2, Wadia International Centre
P.B. Marg, Worli
Mumbai 400 025
Maharashtra, India

DAM Capital Advisors Limited

One BKC, Tower C, 15th Floor
Unit No. 1511, Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Maharashtra, India

ICICI Venture House
Appasaheb Mara
the Marg, Prabhadevi
Mumbai 400 025
Maharashtra, India

Legal Counsel to the Company

Khaitan & Co

Max Towers

7th & 8th Floors

Sector 16B Noida

Gautam Buddh Nagar 201 301

Uttar Pradesh, India

Legal Counsel to the Book Running Lead Managers

Shardul Amarchand Mangaldas & Co

Amarchand Towers

216, Okhla Industrial Estate Phase III

New Delhi 110 020, India